

# TEWKSBURY TAXATION AID COMMITTEE

## Citizens' Taxation Fund

### Guidelines



All information supplied to the Committee will be held in the strictest of confidence and will not be open for public inspection.

**TO: Assessor's Office, Town of Tewksbury, 11 Town Hall Avenue, Tewksbury,  
MA 01876  
(Assessors 978-640-4330)**

**This assistance is only available when donated funds are available in the Taxation Fund. For current fund availability, please contact the Assessor's Office.**

**To donate to the Taxation Fund, use the [Taxation Fund donation form](#).**

## TEWKSBURY CITIZENS' TAXATION FUND

### APPLICATION GUIDELINES

This fund was established to provide taxation assistance for the elderly and disabled residents of Tewksbury from volunteer contributions of its citizens on their real estate tax forms. The fund was authorized by vote of Annual Town Meeting, October 1, 2002, Article 7 (acceptance of Massachusetts General Law Chapter 60, Section 3D). The eligibility criteria for assistance from this fund, is as follows:

- **Applicant must own and occupy the real estate in Tewksbury as his or her primary domicile.** An applicant must be the titled owner of the property or hold a life estate in the property. If title is held by a trust, the applicant must be both a trustee and at least a 50% beneficiary of the trust in order to qualify. Applicant must also have resided in the Town and held title to the taxed property a full calendar year prior to submission deadline.
  
- **Applicant must be elderly or disabled.**
  - “An individual is considered ‘elderly’ if they are at least 59 years old on or before July 1, which marks the beginning of the fiscal year in which the application is submitted.”
  
  - “**Disabled**” is defined as a person who is not able to work due to illness or accident and is currently receiving benefits from one or more of the following programs based on a determination of disability: Social Security Administration, SSI or Medicaid, Veterans Administration, Workers Compensation, or any other such program or agency providing public/financial assistance due to the disability.
  
- **Applicants must have an income of \$30,000 or less and assets of \$30,000 or less.**